

Program Questions:

NYSERDA Energy Efficiency Projects

Q_13563

Will/Does your project/facility incorporate energy efficiency measures or need assistance with energy modeling/energy audit? Note: By answering yes to this question, you are applying to NYSERDA's FlexTech Program. LIPA, NYPA, and Municipal Utility customers please view the Scoring Tips.

- Question Type: Threshold
- Required: Yes
- Answer Type: Yes/No
- Question Requirements:

Incentives are available to electricity distribution customers of Central Hudson Gas & Electric Corporation, Consolidated Edison Company of New York, Inc., New York State Electric & Gas Corporation, National Grid, Orange and Rockland Utilities, Inc. and Rochester Gas and Electric Corporation who contribute to the System Benefits Charge (sometimes referred to as SBC on customer utility bill).

Utility customers of the New York Power Authority (NYPA), the Long Island Power Authority (LIPA), and Municipal utility customers that do not pay into the System Benefits Charge (SBC) are not eligible to participate. Please review your latest utility bill for the SBC line item.

Q_928

Project Street Address: Please input the project street address (Street Number and Street Name only).

If the project has multiple locations, please input the primary street address of the project. If the project does not have a definite street address, please input the approximate street address of the project (Street Number and Street Name only).

- Question Type: Location
- Required: Yes
- Answer Type: Short Answer

Q_565

Project City

- Question Type: Location
- Required: Yes
- Answer Type: Short Answer

Q_568

Project State

- Question Type: Location
- Required: Yes
- Answer Type: Single Choice Dropdown
- Choice Options: AA,AL,AK,AZ,AR,CA,CO,CT,DE,FL,GA,HI,ID,IL,IN,IA,KS,KY,LA,ME,MD,MA,MI,MN,MS,MO,MT,NE,NV,NH,NJ,NM,NY,NC,ND,OH,OK,OR,PA,RI,SC,SD,TN,TX,UT,VT,VA,WA,WV,WI,WY,AS,DC,FM,GU,MH,MP,PW,PR,VI
- Default Answer: AA

Q_972

Project county or counties.

- Question Type: Location
- Required: Yes
- Answer Type: NYS County Multiple Choice

Q_1034

Project ZIP Code. (please use ZIP+4 if known)

- Question Type: Location
- Required: Yes
- Answer Type: Short Answer
- Question Requirements:

To locate a Zip Code, click [HERE](#)

Q_3527

US Congressional District where the project is located. (This question's value will be filled automatically, based on the project address, when the application is finalized.)

- Question Type: Location
- Required: No
- Answer Type: Single Choice Dropdown
- Choice Options: 1,2,3,4,5,6,7,8,9,10,11,12,13,14,15,16,17,18,19,20,21,22,23,24,25,26,27
- Question Requirements:

To determine the US Congressional District, click [HERE](#)

Q_616

For more than one project location, please provide full address(es) for each location. If Not Applicable, indicate "NA".

- Question Type: Location
- Required: Yes
- Answer Type: Long Rich Text (HTML)
- Characters: 1 - 200

Q_572

Project Latitude (This question's value will be filled automatically, based on the project address, when the application is finalized.)

- Question Type: Location
- Required: No
- Answer Type: Decimal

Q_573

Project Longitude (This question's value will be filled automatically, based on the project address, when the application is finalized.)

- Question Type: Location
- Required: No
- Answer Type: Decimal

Q_184

NYS Assembly District where the project is located. (This question's value will be filled automatically, based on the project address, when the application is finalized.)

- Question Type: Location
- Required: No
- Answer Type: Integer

Q_190

NY Senate District where the project is located. (This question's value will be filled automatically, based on the project address, when the application is finalized.)

- Question Type: Location
- Required: No
- Answer Type: Integer

Q_549

Type of Applicant (select all that apply)

- Question Type: Basic
- Required: Yes
- Answer Type: Multi Choice
- Choice Options: Federal, State, County, City, Town, Village, Tribal, School District, County or Town Improvement District, District Corporation, For-Profit, Not-For-Profit, Individual, S Corporation, C Corporation, IDA, LDC, LLC, LLP, Public Authority, Public Benefit Corp, Sole-Proprietorship, BID, LP, Boards Of Cooperative Educational Services (BOCES), Fire District, Regional Planning and Development Board, Public Library, Association Library, College/University/Community College

Q_12603

Is the applicant a DBA?

- Question Type: Basic
- Required: Yes
- Answer Type: Yes/No
- This is a conditional question.
1. If Yes is selected then Q_550 will be displayed

Q_550

What is the applicant's DBA name?

- Question Type: Basic
- Required: No
- Answer Type: Short Answer
- This is a conditional question based on the answer to [Q_12603](#). This question displays when selecting the answer: "Yes"

Q_556

Select an applicant ID type from the list below that you normally use to identify your organization on application forms.

- Question Type: Basic
- Required: Yes
- Answer Type: Multi Choice
- Choice Options: Charity Reg #, Duns Number, Federal Tax ID Number, NYS Unemployment Insurance Tax Number, NYS Vendor Identification Number (SFS), Employee Identification Number (EIN), Unique Entity Identifier (UEI)
- Question Requirements:

Applicants will be required to provide the specified ID number upon request by the funding agencies.

Q_2655

Based on your selection from the previous question, enter the associated ID number.

- Question Type: Basic
- Required: Yes
- Answer Type: Short Answer

Q_969

If you are a business, have you been certified as a New York State Minority or Women-owned Business Enterprise (MWBE)?

- Question Type: Basic
- Required: Yes
- Answer Type: Single Choice Radio Button
- Choice Options: Yes, No, N/A

Q_546

Organization Legal Name

- Question Header: Applicant Information
- Question Type: Basic
- Required: Yes
- Answer Type: Short Answer
- Question Requirements:

If applying in the name of a business please type in the name as it appears on your business papers. If applying as an individual insert your name here.

Q_5416

Applicant First Name

- Question Type: Basic
- Required: Yes
- Answer Type: Short Answer

Q_5417

Applicant Last Name

- Question Type: Basic
- Required: Yes
- Answer Type: Short Answer

Q_551

Applicant Street Address

- Question Type: Basic
- Required: Yes
- Answer Type: Short Answer

Q_552

Applicant City

- Question Type: Basic
- Required: Yes
- Answer Type: Short Answer

Q_553

Applicant State

- Question Type: Basic
- Required: Yes
- Answer Type: State Dropdown

Q_554

Applicant ZIP Code. (please use ZIP+4 if known)

- Question Type: Basic
- Required: Yes
- Answer Type: Long Answer
- Characters: 5 - 10
- Question Requirements:

To look up a zip code, click [HERE](#).

Q_651

Applicant Telephone Number (please include area code)

- Question Type: Basic
- Required: Yes
- Answer Type: Phone

Q_555

Applicant Email Address

- Question Type: Basic
- Required: Yes
- Answer Type: Email

Q_5257

Contact Salutation

- Question Type: Basic
- Required: No
- Answer Type: Single Choice Dropdown
- Choice Options: Mr., Mrs., Ms., Dr.

Q_547

Contact First Name

- Question Type: Basic
- Required: Yes
- Answer Type: Short Answer

Q_1049

Contact Last Name

- Question Type: Basic
- Required: Yes
- Answer Type: Short Answer

Q_1050

Contact Title

- Question Type: Basic
- Required: No
- Answer Type: Short Answer

Q_5490

Primary Organization

- Question Type: Basic
- Required: No
- Answer Type: Short Answer

Q_3688

Contact Street Address

- Question Type: Basic
- Required: Yes
- Answer Type: Short Answer

Q_3689

Contact City

- Question Type: Basic
- Required: Yes
- Answer Type: Short Answer

Q_3690

Contact State

- Question Type: Basic
- Required: Yes
- Answer Type: State Dropdown

Q_3691

Contact ZIP Code (please use ZIP+4 if known)

- Question Type: Basic
- Required: Yes
- Answer Type: Short Answer

Q_562

Primary Contact Phone Number. (please include area code)

- Question Type: Basic
- Required: Yes
- Answer Type: Phone

Q_3692

Contact Email

- Question Type: Basic
- Required: Yes
- Answer Type: Email

Q_5475

Contract Salutation

- Question Type: Basic
- Required: No
- Answer Type: Single Choice Dropdown
- Choice Options: Mr., Mrs., Ms., Dr.

Q_5476

Contract First

- Question Type: Basic
- Required: Yes
- Answer Type: Short Answer

Q_5477

Contract Last

- Question Type: Basic
- Required: Yes
- Answer Type: Short Answer

Q_5478

Contract Title

- Question Type: Basic
- Required: No
- Answer Type: Short Answer

Q_5491

Authorized Organization

- Question Type: Basic
- Required: No
- Answer Type: Short Answer

Q_5479

Contract Street

- Question Type: Basic
- Required: Yes
- Answer Type: Short Answer

Q_5480

Contract City

- Question Type: Basic
- Required: Yes
- Answer Type: Short Answer

Q_5481

Contract State

- Question Type: Basic
- Required: Yes
- Answer Type: State Dropdown

Q_5482

Contract Zip (please use ZIP+4 if known)

- Question Type: Basic
- Required: Yes
- Answer Type: Short Answer

Q_5483

Contract Phone (please include area code)

- Question Type: Basic
- Required: Yes
- Answer Type: Phone

Q_5484

Contract Email

- Question Type: Basic
- Required: Yes
- Answer Type: Email

Q_5493

Additional Salutation

- Question Type: Basic
- Required: No
- Answer Type: Single Choice Dropdown
- Choice Options: Mr., Mrs., Ms., Dr.

Q_1052

Additional Project Contact First Name

- Question Type: Basic
- Required: No
- Answer Type: Short Answer

Q_970

Additional Project Contact Last Name

- Question Type: Basic
- Required: No
- Answer Type: Short Answer

Q_1051

Additional Contact Title

- Question Type: Basic
- Required: No
- Answer Type: Short Answer

Q_5492

Additional Organization

- Question Type: Basic
- Required: No
- Answer Type: Short Answer

Q_3693

Additional Contact Street Address

- Question Type: Basic
- Required: No
- Answer Type: Short Answer

Q_3694

Additional Contact City

- Question Type: Basic
- Required: No
- Answer Type: Short Answer

Q_3695

Additional Contact State

- Question Type: Basic
- Required: No

- Answer Type: State Dropdown

Q_3696

Additional Contact ZIP (please use ZIP+4 if known)

- Question Type: Basic
- Required: No
- Answer Type: Short Answer

Q_3697

Additional Contact Telephone Number (please include area code)

- Question Type: Basic
- Required: No
- Answer Type: Phone

Q_561

Additional Contact Email Address

- Question Type: Basic
- Required: No
- Answer Type: Email

Q_4199

Please select the primary sector or characterization that best defines this project.

- Question Type: Basic
- Required: Yes
- Answer Type: Single Choice Dropdown
- Choice Options: Agriculture, Arts/Culture/Cultural Institutions, Biomedical/Medical, Community Development, Education/College/University, Energy, Environment, Financial Services, Food/Beverage, Healthcare, Historic Preservation, Hospitality, Housing, Industrial/Manufacturing, Information Technology Services/Communications, Infrastructure, Municipal/Government, Office, Recreation, Research & Development, Tourism/Travel, Transportation, Water/Wastewater/Sewer, Waterfront Revitalization, Workforce Development, Business Development, Technology Commercialization

Q_4198

Please select the secondary sector or characterization that best defines this project.

- Question Type: Basic
- Required: Yes
- Answer Type: Single Choice Dropdown
- Choice Options: Agriculture, Arts/Culture/Cultural Institutions, Biomedical/Medical, Community Development, Education/College/University, Energy, Environment, Financial Services, Food/Beverage, Healthcare, Historic Preservation, Hospitality, Housing, Industrial/Manufacturing, Information Technology Services/Communications, Infrastructure, Municipal/Government, Office, Research & Development, Tourism/Travel, Transportation, Water/Wastewater/Sewer, Waterfront Revitalization, Workforce Development, Business Development, Technology Commercialization

Q_575

Project Description. Concisely describe the project, indicating the location, what will be planned, designed, acquired, and/or constructed, the issues/opportunities to be addressed, and expected outcomes and deliverables. Additional details will be collected later in the application process.

- Question Header: Project Description
- Question Type: Basic
- Required: Yes
- Answer Type: Long Rich Text (HTML)
- Characters: 1 - 1200
- Question Requirements: Please includes details relevant to all programs on this application. Programs on this application are: {{program_list}}

Q_976

Statement of need: Provide a brief summary of the need for the project in the geographic area proposed and the project's financing needs, including funding gaps of the proposed project.

- Question Type: Basic
- Required: Yes
- Answer Type: Long Rich Text (HTML)
- Characters: 1 - 850
- Question Requirements:

Provide a brief summary of the need for the project in the geographic area proposed, the project's financing needs, including funding gaps and, where applicable, describe the additional short and long term jobs that will be created through the development of the proposed project.

Q_12626

Does the project align with the Regional Economic Development Council's Strategic Plan?

- Question Type: Basic
- Required: Yes
- Answer Type: Yes/No
- This is a conditional question.
1. If Yes is selected then Q_12627 will be displayed

Q_12627

Explain how the project aligns with the Regional Economic Development Council's Strategic Plan.

- Question Type: Basic
- Required: Yes
- Answer Type: Long Rich Text (HTML)
- Characters: any
- This is a conditional question based on the answer to Q_12626. This question displays when selecting the answer: "Yes"
- Question Requirements:

Describe how the proposed project advances the REDC/URI plan for the region, specifically linking the project to the region's goals, strategies, and targeted industry clusters. A response to this question should directly and specifically link the project to a section or sections of REDC/URI plan for the region.

Q_929

Current State of Project Development (i.e. planning, preliminary engineering, final design, etc. You may enter N/A for non-project related applications)

- Question Type: Basic
- Required: Yes
- Answer Type: Short Answer

Q_975

Estimated Project Timeline: include project start/completion dates, estimates for design, permitting and construction or other major steps.

- Question Type: Basic
- Required: Yes
- Answer Type: Long Rich Text (HTML)
- Characters: 1 - 850

Q_10577

Please submit a current and complete utility bill reflecting payment into the System Benefits Charge.

- Question Type: Attachment
- Required: No
- Answer Type: Attachment
- Question Requirements:

NYSERDA Energy Efficiency Programs are funded by a System Benefits Charge (SBC) paid by electric distribution customers of certain New York State utility companies. NYSERDA, a public benefit corporation established in 1975, administers SBC funds and programs under an agreement with the Public Service Commission.

Q_9427

Is the project located in an area affected by a utility company natural gas moratorium?

- Question Type: Standard Question
- Required: No
- Answer Type: Yes/No
- Question Requirements: Applicants in areas affected by a utility natural gas moratorium may be eligible for enhanced programs in the recently announced Clean Energy Action Plan. This includes Consolidated Edison Company of New York, Inc., ("Con Ed") customers in Southern Westchester and New York State Electric and Gas Corporation ("NYSEG") customers in Lansing, NY.

Q_13564

Please identify the desired assistance. Please view the Scoring Tips for definitions of assistance.

- Question Type: Standard Question
- Required: Yes
- Answer Type: Multi Choice
- Choice Options: Energy Study/Audit/Master Plan
- Question Requirements:

Energy Study/Audit/Master Plan - FlexTech provides objective, customized information to help customers make informed energy decisions. Program participants receive analysis targeting their particular energy and business needs. Studies generally are cost-shared 50%.

Q_13565

What is the Project Category/Project Type?

- Question Type: Standard Question
- Required: Yes
- Answer Type: Single Choice Radio Button
- Choice Options: Energy Study/Audit/Master Plan/Energy Assessment - FlexTech Program
- Question Requirements:

Please visit the following for more program information:

FlexTech Program: <http://www.nyserdera.ny.gov/All-Programs/Programs/FlexTechProgram>

Q_12216

If this is a New Construction or Substantial Renovation, please identify the construction type.

- Question Type: Standard Question
- Required: No
- Answer Type: Single Choice Radio Button
- Choice Options: New Building, Change of Use, Tenant space in new building or substantial renovation project, Reconstruction of a vacant structure or space within (must be vacant during construction), None

Q_6546

Will/Does the project or facility location pay into the System Benefits Charge (SBC)? LIPA, NYPA, and Municipal Utility customers click on Scoring Tips for more information on SBC.

- Question Header: NYSERDA Program Questions
- Question Type: Standard Question
- Required: Yes
- Answer Type: Yes/No
- Question Requirements:

Incentives are available to electricity distribution customers of Central Hudson Gas & Electric Corporation, Consolidated Edison Company of New York, Inc., New York State Electric & Gas Corporation, National Grid, Orange and Rockland Utilities, Inc. and Rochester Gas and Electric Corporation who contribute to the System Benefits Charge (sometimes referred to as SBC on customer utility bills).

Utility customers of the New York Power Authority (NYPA), the Long Island Power Authority (LIPA), and Municipal utility customers that do not pay into the System Benefits Charge (SBC) are not eligible to participate. Please review your latest utility bill for the SBC line item.

Q_6022

Does the proposed project have planned energy efficiency measures?

- Question Type: Standard Question
- Required: Yes
- Answer Type: Single Choice Radio Button
- Choice Options: Electric, Natural Gas, Electric and Natural Gas, Other

Q_7059

Please identify how you were referred

- Question Type: Standard Question
- Required: Yes
- Answer Type: Multi Choice
- Choice Options: Regional Economic Development Council (REDC), Utility Company, NYSERDA CBO, Marketing Campaign, NYSERDA Website, NYSERDA Outreach Contractor, Other

Q_911

Facility/Building Size (sq. ft.)

- Question Type: Standard Question
- Required: No
- Answer Type: Integer

- Question Requirements: Please list the area impacted by the energy improvement project. For example, if the improvement is lighting only in a portion of the building that is undergoing a substantial renovation, please list the total square footage of the renovation, not the total square footage of the building.

Q_898

Have project measures, equipment, or scope of work been identified?

- Question Type: Standard Question
- Required: Yes
- Answer Type: Yes/No

Q_1137

Have the measures already been installed?

- Question Type: Standard Question
- Required: Yes
- Answer Type: Yes/No

Q_12646

Facility/Building Use

- Question Type: Standard Question
- Required: Yes
- Answer Type: Multi Choice
- Choice Options: Agricultural, College/University, Commercial Real Estate, Data Center, Healthcare, Hospitality, Industrial/Manufacturing, P-12 School, Local Government, Not-for-Profit, Office, Retail, State Government, Water/Wastewater, Multifamily (5+ units)

Q_914

Project Status

- Question Type: Standard Question
- Required: Yes
- Answer Type: Single Choice Radio Button
- Choice Options: Conceptual, Pre-Design, Schematics, Design Development, Construction Documents, Bidding, Under Construction, Installed/Complete

Q_1138

Please describe your project timeline.

- Question Type: Standard Question
- Required: No
- Answer Type: Long Answer
- Characters: any

Q_912

Estimated Construction Cost/Project Cost/Study Cost (\$)

- Question Type: Standard Question
- Required: Yes
- Answer Type: Money

Q_921

Please indicate the status of ownership

- Question Type: Standard Question
- Required: Yes
- Answer Type: Multi Choice
- Choice Options: Owner, Cooperative Owner/Shareholder, Qualified Tenant/Leaseholder, Have obtained authorization to make improvements to the facility, Submitting a CFA on behalf of one of the above

Q_1010

If submitting a CFA on Behalf of -- Please enter your company name

- Question Type: Standard Question
- Required: No
- Answer Type: Short Answer

Q_1011

If submitting a CFA on Behalf of -- Please enter your last name

- Question Type: Standard Question
- Required: No
- Answer Type: Short Answer

Q_1012

If submitting a CFA on Behalf of -- Please enter your first name

- Question Type: Standard Question
- Required: No
- Answer Type: Short Answer

Q_1905

If submitting on behalf of, please provide contact email address

- Question Type: Standard Question
- Required: No
- Answer Type: Short Answer

Q_967

If submitting a CFA on Behalf of -- Please enter your title

- Question Type: Standard Question
- Required: No
- Answer Type: Short Answer

Q_900

Electric Utility Company Name

- Question Header: Company/Applicant Questions
- Question Type: Standard Question
- Required: Yes
- Answer Type: Short Answer

Q_902

Natural Gas Utility Company Name

- Question Header: Company/Applicant Questions
- Question Type: Standard Question
- Required: Yes
- Answer Type: Short Answer

Q_1139

If known, please enter the estimated annual kW savings that will be generated through the project.

- Question Type: Standard Question
- Required: No
- Answer Type: Integer

Q_1141

If known, please enter the estimated annual kWh savings that will be generated through the project.

- Question Type: Standard Question
- Required: No
- Answer Type: Integer

Q_1140

If known, please enter the estimated annual MMBtu savings that will be generated through the project.

- Question Type: Standard Question
- Required: No
- Answer Type: Integer

Q_920

I understand that NYSEDA may require additional project information. (W9, Current Utility Bill, Equipment Specification Sheets, etc.)

- Question Header: NYSEDA does not require applicants to submit answers to the Funding Sources, Expenditure Activities, and Budget Categories sections found later in the CFA. If that information is available it will be helpful, otherwise please leave 0.00 for those questions in the application and continue. Other programs within the CFA may require the applicant to provide this information. Please refer to the individual agency guidelines when filling out these sections.
- Question Type: Standard Question
- Required: Yes
- Answer Type: Yes/No

Q_1038

By entering your name in the box below, you certify that you are authorized on behalf of the applicant and its governing body to submit this application. You further certify that all of the information contained in this Application and in all statements, data and supporting documents which have been made or furnished for the purpose of receiving assistance for the project described in this application, are true, correct and complete to the best of your knowledge and belief. You acknowledge that offering a written instrument knowing that the written instrument contains a false statement or false information, with the intent to defraud the State or any political subdivision, public authority or public benefit corporation of the State, with the knowledge or belief that it will be filed with or recorded by the State or any political subdivision, public authority or public benefit corporation of the State, constitutes a crime under New York State Law.

- Question Type: Certification
- Required: Yes
- Answer Type: Short Answer